



Three-Year Projected Operating Budget

S.A.V.E. Foundation | Planning Projection for Form 1024-A Readiness

Prepared September 20, 2026

These figures are planning projections, not representations of historical receipts or guaranteed future revenue. The Board should revise them if actual funding plans materially change before a Form 1024-A filing.

Projection Assumptions

- Year 1 emphasizes organizational build-out, digital/public education, community resource navigation, volunteer recruitment, and initial advocacy work.
- Revenue is assumed to grow through small-dollar contributions, corporate sponsorships, grants or program support, and limited mission-supporting earned revenue.
- Executive compensation is budgeted conservatively and is not automatically authorized by this projection; any compensation must be separately approved under the compensation policy.
- Candidate-related political activity is not required and is budgeted at zero. If later authorized, it must be separately tracked and remain non-primary.
- A positive operating reserve is maintained rather than distributing surplus to insiders.

Projected Revenue

Category	Year 1	Year 2	Year 3
Individual contributions/support	\$24,000	\$42,000	\$65,000
Corporate sponsorships/partnership support	\$12,000	\$25,000	\$40,000
Grants/program support	\$10,000	\$25,000	\$50,000
Events and community campaigns	\$5,000	\$10,000	\$15,000



Category	Year 1	Year 2	Year 3
Merchandise/mission-related earned revenue	\$4,000	\$7,000	\$10,000
Other lawful revenue	\$1,000	\$2,000	\$3,000
TOTAL	\$56,000	\$111,000	\$183,000

Projected Expenses

Category	Year 1	Year 2	Year 3
Community resource navigation programs	\$9,000	\$15,000	\$24,000
Public education/communications	\$7,000	\$12,000	\$18,000
Advocacy/lobbying programs	\$8,000	\$16,000	\$28,000
Volunteer/community mobilization	\$3,500	\$7,000	\$11,000
Executive/administrative compensation	\$6,000	\$18,000	\$30,000
Professional services (legal/accounting/compliance)	\$4,500	\$6,000	\$8,000
Technology, website, software, communications	\$3,000	\$4,000	\$5,000
Office/meeting/storage/operational facilities	\$3,000	\$6,000	\$9,000
Insurance, filing fees, banking, compliance	\$2,500	\$3,500	\$4,500
Fundraising/partnership development	\$2,500	\$5,000	\$8,000



Category	Year 1	Year 2	Year 3
Travel/mileage/reimbursements	\$1,500	\$3,000	\$5,000
Contingency and other operating costs	\$1,500	\$3,000	\$4,000
Candidate-related political activity	\$0	\$0	\$0
TOTAL	\$52,000	\$98,500	\$154,500

Projected Operating Result

	Year 1	Year 2	Year 3
Revenue	\$56,000	\$111,000	\$183,000
Expenses	\$52,000	\$98,500	\$154,500
Projected surplus / reserve addition	\$4,000	\$12,500	\$28,500

Board Controls for Budget Use

- This budget does not authorize compensation, contracts, reimbursements, or related-party transactions by itself.
- The Board should approve an annual operating budget and document material revisions.
- Actual revenue and expenses should be compared with budget at least quarterly once operations become material.
- Program, lobbying, fundraising, administrative, and any candidate-related expenditures should be tracked in separate accounting categories.
- If actual operations differ materially from this projection before filing Form 1024-A, update the application figures and narrative rather than submitting outdated assumptions.

Board Adoption

Adopted by the Board of Directors of S.A.V.E. Foundation on 09/20/2026.



D.M. 09/20/2026
 Board Chair / Authorized Director Date

D.M. 09/20/2026
 Secretary / Authorized Director Date

Primary IRS Authorities Consulted

- **IRS, Instructions for Form 1024-A:** <https://www.irs.gov/instructions/i1024a>
- **IRS, Social Welfare Organizations:** <https://www.irs.gov/charities-non-profits/other-non-profits/social-welfare-organizations>
- **IRS, Social Welfare Purposes:** <https://www.irs.gov/charities-non-profits/other-non-profits/social-welfare-purposes>
- **IRS, Political Activity and Social Welfare:** <https://www.irs.gov/charities-non-profits/other-non-profits/political-activity-and-social-welfare>
- **IRS, Action Organizations:** <https://www.irs.gov/charities-non-profits/action-organizations>

Internal planning document. Review with qualified tax or nonprofit counsel before filing Form 1024-A or undertaking material political, lobbying, compensation, or related-party transactions.