



Form 1024-A Program Activity Narrative

S.A.V.E. Foundation | Social Welfare Activities and Operational Description

Prepared September 20, 2026

Purpose of This Narrative

S.A.V.E. Foundation is organized to promote the common good and general welfare of communities through social work-informed resource navigation, public education, civic and social-welfare advocacy, and volunteer mobilization. The Foundation is intended to operate as a social welfare organization described in Internal Revenue Code section 501(c)(4). This narrative is designed to describe the organization's current and planned activities in a manner suitable for use in preparing Form 1024-A and related governance records.

Mission

S.A.V.E. stands for Social Work • Advocacy • Volunteering • Everyone. The Foundation's mission is to improve community welfare by helping people navigate institutions, increasing public understanding of social problems, advocating for systemic improvements, and mobilizing volunteers and community partners around practical solutions.

1. Community Resource Navigation

S.A.V.E. will help members of the public identify and understand existing government, nonprofit, health, housing, veterans, family-support, crisis-response, education, employment, and community resources. Priority populations may include veterans and military families, people experiencing or at risk of homelessness, women and children in crisis, trauma survivors, and other individuals facing barriers to public or community systems. Services may include resource directories, warm referrals, informational assistance, public-resource guides, online navigation materials, and community referral partnerships. S.A.V.E. will not represent that it provides emergency medical, legal, mental-health, housing, or crisis services unless it has separately established and staffed such



a program. Immediate crisis needs may be referred to established emergency or crisis resources, including 911 or 988 where appropriate.

2. Public Education and Civic Awareness

S.A.V.E. will produce educational materials, social-media campaigns, workshops, community discussions, digital publications, interviews, and issue explainers concerning conditions affecting community welfare. Topics may include veterans' transition issues, housing instability, homelessness, trauma-informed community practices, public-benefit access, civic participation, institutional barriers, family stability, and other social-welfare issues. Educational content will be based on credible sources and will distinguish factual education from organizational advocacy or candidate-related political communications.

3. Social-Welfare Advocacy and Legislative Activity

S.A.V.E. may research public policy, educate policymakers, communicate with public officials, encourage members of the public to contact government officials, support or oppose legislation, submit comments or testimony, and participate in coalitions on issues germane to its social-welfare mission. Legislative advocacy may constitute a substantial or primary method of accomplishing the Foundation's social-welfare purposes. Advocacy positions will be selected based on their connection to community welfare and documented through organizational records, issue briefs, board actions, or program plans as appropriate.

4. Volunteer and Community Mobilization

S.A.V.E. will recruit and coordinate volunteers and community partners for educational, outreach, resource-navigation, community-service, and advocacy projects. Activities may include public-information distribution, community events, resource drives, civic engagement campaigns, volunteer training, and collaboration with local organizations. Volunteer roles will be documented, and any reimbursements or appreciation items will be handled under written policies to avoid converting volunteer relationships into disguised compensation.



Expected Allocation of Organizational Effort

Activity Category	Illustrative Share of Annual Effort	Purpose
Community resource navigation	30%	Directly advances community welfare through access and referral support.
Public education and civic awareness	25%	Improves public understanding of social-welfare issues and available resources.
Social-welfare advocacy and lobbying	30%	Seeks systemic and legislative improvements germane to S.A.V.E.'s programs.
Volunteer/community mobilization	10%	Builds community participation and service capacity.
Candidate-related political activity	0-5% maximum planning target	If undertaken, must remain non-primary and separately tracked; this is not an affirmative commitment to conduct such activity.

Beneficiaries and Community Scope

Programs are intended to benefit the broader community or broad classes of community members, not a closed membership group or selected private parties. Assistance may be targeted toward populations facing documented barriers or social-welfare needs, but access and program criteria will be based on mission-related community needs rather than personal relationships with officers, directors, donors, or founders.



Funding and Revenue

S.A.V.E. may receive contributions, sponsorships, grants, membership or supporter payments if adopted, program revenue, merchandise revenue, event revenue, and other lawful receipts. Contributions to a section 501(c)(4) organization are generally not charitable contribution deductions under section 170 merely because the organization is tax exempt. S.A.V.E. will avoid representing general contributions as tax-deductible charitable gifts unless a specific legal basis exists and has been confirmed.

Compensation, Contractors, and Related-Party Transactions

S.A.V.E. may compensate officers, employees, or independent contractors for bona fide services when compensation is reasonable and approved under the organization's compensation and conflict-of-interest safeguards. No portion of net earnings will be distributed for the private benefit of insiders. Related-party transactions will be disclosed, reviewed by disinterested decision-makers, supported by comparability information where appropriate, and documented in contemporaneous minutes or written consents.

Political and Election-Related Activity

S.A.V.E. distinguishes lobbying concerning legislation from participation or intervention in campaigns for or against candidates. Candidate-related political activity, if undertaken, will not be the organization's primary activity, will be separately authorized and tracked, and will be reviewed for applicable reporting and tax consequences, including section 527(f). S.A.V.E. will not permit individual officers, volunteers, or social-media contributors to present their personal candidate preferences as official organizational endorsements unless the organization has lawfully authorized the communication.

Commercial Activities

Revenue-generating activities will be conducted to support the organization's mission and financial sustainability, not as S.A.V.E.'s primary purpose in a manner comparable to a for-profit business.



The Foundation will separately evaluate unrelated business income, sponsorship arrangements, merchandise programs, and fee-based activities as they develop.

Records and Evaluation

- Track program hours and material expenditures by activity category.
- Maintain receipts, contracts, invoices, grant records, and reimbursement documentation.
- Maintain minutes for material governance, compensation, political-activity, and related-party decisions.
- Review annually whether the organization continues to operate primarily for social-welfare purposes.
- File required federal and state reports and returns on time.

Primary IRS Authorities Consulted

- **IRS, Instructions for Form 1024-A:** <https://www.irs.gov/instructions/i1024a>
- **IRS, Social Welfare Organizations:** <https://www.irs.gov/charities-non-profits/other-non-profits/social-welfare-organizations>
- **IRS, Social Welfare Purposes:** <https://www.irs.gov/charities-non-profits/other-non-profits/social-welfare-purposes>
- **IRS, Political Activity and Social Welfare:** <https://www.irs.gov/charities-non-profits/other-non-profits/political-activity-and-social-welfare>
- **IRS, Action Organizations:** <https://www.irs.gov/charities-non-profits/action-organizations>

Internal planning document. Review with qualified tax or nonprofit counsel before filing Form 1024-A or undertaking material political, lobbying, compensation, or related-party transactions.